



## **National Bank of Coxsackie - Request for Donation**

A goal of National Bank of Coxsackie is to be involved in and give back to the local communities that their branches reside in and surrounding areas. This can be accomplished through volunteering staff hours, attending local events and functions, or donating a monetary amount.

If you are interested in soliciting National Bank of Coxsackie for a donation, we encourage you to contact us, being sure to include the following information when submitting your request included with the following form:

- Your name and contact information
- Name of the organization you are representing
- Purpose of the funds or event
- Whom to make the check payable to and where it should be sent should the request be approved
- Any other pertinent information needed in deciding

Applications for donation requests can be submitted year-round.

Once you've completed the attached form to the best of your ability and included any necessary supplemental information or pages, you can email or mail your request to:

Nicole M. Frisbee VP/Chief Administrative Officer  
nfrisbee@nbcoxsackie.com  
P.O. Box 400  
Coxsackie, NY 12051

Thank you for thinking of National Bank of Coxsackie for a potential partner in supporting your organizations cause!

## National Bank of Cocksackie - Request for Donation

**National Bank of Cocksackie believes in giving back to the communities we serve. We focus our charitable giving on community programs with an emphasis on services aimed toward building healthy communities.**

Name of organization:

501(C) (3) non-profit tax-exempt organization: ☐ Yes ☐ No

Address of organization:

Telephone/Fax number:

Web URL:

E-mail address:

Contact person:

Check should be made payable to:

Mission Statement of organization *(attach info if needed)*:

Organization information *(demographics and background)*:

Does this donation:

<input type="checkbox"/>	Provide Affordable Housing for Low- or Moderate- income individuals.
<input type="checkbox"/>	Provide for Community Services for Low- or Moderate- income individuals.
<input type="checkbox"/>	Promote Economic Development.
<input type="checkbox"/>	Help revitalize or stabilize LMI geographies (Distressed, Underserved or Designated Disaster Areas)
<input type="checkbox"/>	Help Distressed Areas by helping to retain residents and businesses, providing jobs, or be part of a bona fide plan to revitalize or stabilize the geography. Activities must provide a long-term direct benefit to community, including LMI individuals and neighborhoods.
<input type="checkbox"/>	Help Underserved Areas by facilitating the construction, expansion, improvement, maintenance, or operation of essential facilities for health services, education, public safety, public services, industrial parks or affordable housing. It must serve LMI individuals.
<input type="checkbox"/>	Help a Designated Disaster Area, is related to Disaster Recovery and provides a long term benefit to community needs, including LMI individuals or neighborhoods.
<input type="checkbox"/>	Other:

Further describe what the request is for (can attach request letter if applicable):

Date when the money is needed:

Amount requested:

Have we supported this event in the past? ☐ Yes ☐ No If Yes, when / amount

How will this contribution be recognized?

Does the organization have an account relationship with our bank? ☐ Yes ☐ No

Are you aware of any current National Bank of Cocksackie employee / director involvement in the organization?

What are the benefits to our community if this request is approved?

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**For Bank Use Only:**

Approved: Yes No By \_\_\_\_\_ Amount: \_\_\_\_\_

Follow-up: \_\_\_\_\_

Feel free to attach any supporting documents.

**Please return this completed request thirty (30) days in advance to:**

**Attn: Nicole Frisbee, National Bank of Cocksackie, P.O. Box 400, Cocksackie, NY 12051.**

Last updated: December 10th, 2024