









# **DON'T FORGET!**

Did you change all of your **DIRECT DEPOSITS?**

- |   |  |
|---|--|
| <input type="checkbox"/> Payroll                      | <input type="checkbox"/> Stock dividends |
| <input type="checkbox"/> Social Security              | <input type="checkbox"/> Child support   |
| <input type="checkbox"/> Tax refunds                  | <input type="checkbox"/> Disability      |
| <input type="checkbox"/> Supplemental Security Income | <input type="checkbox"/> Other deposits  |

Did you change all of your **AUTOMATIC WITHDRAWALS AND PAYMENTS?**

- |  |   |
|--|---|
| <input type="checkbox"/> Mortgage                        | <input type="checkbox"/> Internet service           |
| <input type="checkbox"/> Rent                            | <input type="checkbox"/> Credit cards               |
| <input type="checkbox"/> Utilities: water, gas, electric | <input type="checkbox"/> Insurance                  |
| <input type="checkbox"/> Loans                           | <input type="checkbox"/> Investments                |
| <input type="checkbox"/> Landline phone                  | <input type="checkbox"/> Membership dues            |
| <input type="checkbox"/> Cable/satellite                 | <input type="checkbox"/> Online bill payees         |
| <input type="checkbox"/> Cell phone                      | <input type="checkbox"/> Other payments/withdrawals |

Did you close all of your **OLD ACCOUNTS?**

Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

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